

Data on connecting capital position from the balance sheet with the positions from the the PI-KAP form

2. The division of the elements in balance sheet

(in 000 rsd)

Position	Position name	Balance sheet
A	ASSETS	24.181.361
A.I	Cash and assets held with Central bank	3.464.593
A.II	Pledged financial assets	0
A.III	Financial assets at fair value through profit or loss held for trading	0
A.IV	Financial assets designated at fair value through profit or loss	0
A.V	Financial assets available for sale	0
A.VI	Financial assets held to maturity	0
A.VII	Loans and receivables with banks and other financial organizations	3.299.323
A.VIII	Loans and receivables with customers	14.597.077
A.IX	Fair value changes of hedged items	0
A.X	Receivables for financial derivatives used for hedging	4.662
A.XI	Investments in associates and joint ventures	0
	<i>Out of which: direct or indirect investment in banks and other entities in the financial sector</i>	0
A.XII	Investments in subsidiaries	0
	<i>Out of which: direct or indirect investment in banks and other entities in the financial sector</i>	0
A.XIII	Intangible assets	142.426
A.XIV	Property, plant and equipment	507.980
A.XV	Investment property	1.260.239
A.XVI	Current tax assets	1.325
A.XVII	Deferred tax assets	0
A.XVIII	Non current assets classified as held for sale and assets from discontinued operations	0
A.XIX	Other assets	903.736
	<i>Out of which: direct or indirect investment in banks and other entities in the financial sector in an amount higher than 10% of the capital of such banks, i.e. other entities</i>	0
A.XX	TOTAL ASSETS (from 0001 to 0019)	
P	LIABILITIES AND EQUITY	24.181.361
PO	LIABILITIES	20.382.654
PO.I	Financial liabilities at fair value through profit or loss held for trading	0
PO.II	Financial liabilities designated at fair value through profit or loss	0
PO.III	Liabilities for financial derivatives used for hedging	0
PO.IV	Deposits and other liabilities from banks, other financial organizations and central bank	8.326.060
PO.V	Deposits and other liabilities from other customers	11.062.789
PO.VI	Fair value changes of hedged items	0
PO.VII	Own securities issued and other loans taken	123.052
	<i>Out of which: based on hybrid instruments</i>	0
PO.VIII	Subordinated liabilities	605.900
	<i>Out of which: Subordinated liabilities included in supplementary capital</i>	602.705
PO.IX	Provisions	43.892
PO.X	Liabilities related to non current assets classified as held for sale and to assets from discontinued operations	0
PO.XI	Current tax liabilities	0
PO.XII	Deferred tax liabilities	19.544
PO.XIII	Other liabilities	201.417
PO.XIV	TOTAL LIABILITIES (from 0401 to 0413)	
	EQUITY	3.798.707
PO.XV	Share capital	8.426.043
	<i>Out of which: nominal value paid-in shares, except for preferred cumulative shares</i>	5.548.557
	<i>Out of which: issuing premium based on share capital, except for preferred cumulative shares</i>	2.877.487
	<i>Out of which: nominal value paid-in shares for preferred cumulative shares</i>	0
	<i>Out of which: issuing premium based on preferred cumulative shares</i>	0
PO.XVI	Own shares	0
	<i>Out of which: own shares, except for preferred cumulative shares</i>	0
	<i>Out of which: own preferred cumulative shares</i>	0
PO.XVII	Profit	0
	<i>Out of which: undistributed profit from the previous years</i>	0
	<i>Out of which: profit from the current year</i>	0
PO.XVIII	Loss	5.051.809
	<i>Out of which: losses from the previous years</i>	4.480.410
	<i>Out of which: loss from the current year</i>	571.399
PO.XIX	Reserves	424.702
	<i>Out of which: profit reserves treated as an element of core capital</i>	151.673
	<i>Out of which: other positive consolidated reserves</i>	0
	<i>Out of which: other negative consolidated reserves</i>	0
	<i>Out of which: other net negative revaluation reserves</i>	0
	<i>Out of which: profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank</i>	0
	<i>Out of which: positive revaluation reserves based on the effects of changes in fair value of fixed assets, securities and other assets shown as a part of this reservations according to IFRS/IAS standards</i>	273.029
PO.XX	Unrealized losses	229
	<i>Out of which: unrealized losses based on securities available for sale</i>	229
PO.XXI	Minority interest	0
	<i>Out of which: Minority shares</i>	0
PO.XXII	TOTAL EQUITY	3.798.707
	(0415 - 0416 + 0417 - 0418 + 0419 - 0420 + 0421) ≥ 0	
PO.XXIII	LOSSES ABOVE LEVEL OF EQUITY	0
	(0415 - 0416 + 0417 - 0418 + 0419 - 0420 + 0421) < 0	
PO.XXIV	TOTAL LIABILITIES AND EQUITY	3.798.707
	(0414 + 0422 - 0423)	
B.Π.	OFF-BALANCE SHEET ITEMS	
B.Π.A.	Off-balance sheet assets	0
	<i>Out of which: amount of the bank's shares taken in pledge, except preferred cumulative shares</i>	0
	<i>Out of which: amount of the bank's preferred cumulative shares taken in pledge</i>	0
B.Π.Π.	Off-balance sheet liabilities	0

3. Linking positions in parsed balance sheet and positions in PI-KAP form

(in 000 rsd)

No	Position name	Amount
I	TOTAL CORE CAPITAL	1.205.410
1.	CORE CAPITAL BEFORE DEDUCTIONS	8.700.768
1.1.	Nominal value paid-in shares, except for preferred cumulative shares	5.671.609
1.2.	Issuing premium	2.877.487
1.3.	Profit reserves	151.673
1.4.	Undistributed profit from the previous years	0
1.5.	Profit from the current year	0
1.6.	Minority shares	0
1.7.	Other positive consolidated reserves	0
2.	DEDUCTIBLES FROM CORE CAPITAL	7.495.358
2.1.	Losses from the previous years	4.480.410
2.2.	Losses from current year	571.399
2.3.	Non-material investments	142.426
2.4.	Acquired bank's own shares, except the preferred cumulative shares	0
2.5.	Amount of the bank's shares taken in pledge, except the preferred cumulative shares	0
2.6.	Regulatory value adjustment:	2.301.123
2.6.1.	Unrealized losses based on securities available for sale	229
2.6.2.	Other net negative revaluation reserves	0
2.6.3.	Profit based on bank liabilities evaluated at the fair value achieved due to the change of the credit rating of the bank	0
2.6.4.	Reserve requirements from the profit for the estimated losses in the balance assets and off-balance items of the bank	2.300.894
2.7.	Other negative consolidated reserves	0
II	TOTAL SUPPLEMENTARY CAPITAL	834.779
1.	SUPPLEMENTARY CAPITAL BEFORE DEDUCTIONS	834.779
1.1.	Nominal value paid-in preferred cumulative shares	0
1.2.	Issuing premium based on preferred cumulative shares	0
1.3.	Part of the revaluing bank reserves	232.075
1.4.	Hybrid instruments	0
1.5.	Subordinated liabilities	602.705
1.6.	Several separated value adjustments, reserves and reserve requirements from the profit in relation to the expected losses	0
2.	DEDUCTIBLES FROM SUPPLEMENTARY CAPITAL	0
2.1.	Own preferred cumulative shares	0
2.2.	Receivables based on the balance assets and off-balance items secured by hybrid instruments or subordinated liabilities	0
2.3.	Amount of the bank's preferred cumulative shares taken in pledge	0
2.4.	Amount of the capital exceeding the limits for the additional assets I	0
III	TOTAL CAPITAL	2.040.189
1.	TOTAL CAPITAL BEFORE DEDUCTIONS	2.040.189
2.	DEDUCTIBLES FROM TOTAL CAPITAL	0
	Of which: fixed assets reductions	0
	Of which: additional assets I reductions	0
2.1.	Direct or indirect investment in banks and other entities in the financial sector in an amount higher than 10% of the capital of such banks, i.e. other entities	0
2.2.	Investment in hybrid instruments and subordinated liabilities of other banks and entities in the financial sector, in which the bank has direct or indirect investments in an amount higher than 10% of the capital of such entities	0
2.3.	Total direct or indirect investment in banks and other entities in the financial sector in an amount of up to 10% of the capital of such banks, as well as investments in their hybrid instruments and subordinated liabilities exceeding the 10% of sum of equity and additional capital of the banks for which the capital is being calculated	0
2.4.	Amounts exceeding the qualified bank shares in entities which are not entities in the financial sector	0
2.5.	Less separated value adjustments, reserves and reserve requirements from the profit in relation to the expected losses	0
2.6.	Exposure amount based on free deliveries when the other party hasn't settled its obligation within four working days	0
2.7.	Receivables and potential liabilities from the entities associated with the bank which have been stipulated by the bank under conditions which are more advantageous than the conditions stipulated with other entities which are not associated with the bank	0
IV	NOTES	
	The positive(+)/(-)negative amount of the difference between the total value adjustment for the balance assets, reserves for the losses in the off-balance items and the reserve requirements from the profit at one hand and the amount of the total expected losses acc. to the IRB approach at the other hand.	0
	Amount of the value adjustments, reserves and reserve requirements from the bank profit	0
	Of which: on the group basis	0
	Of which: on the individual basis	0
	Amount of the expected loss acc. to the IRB approach	0
	Gross amount of the subordinated liabilities	604.792